



Freddie Mac Prices Fifth STACR Offering This Year

June 8, 2016

MCLEAN, VA--(Marketwired - Jun 7, 2016) - [Freddie Mac](#) (OTCQB: FMCC) priced its fifth offering this year of Structured Agency Credit Risk ([STACR®](#)) debt notes. Through the award-winning and innovative STACR program, Freddie Mac transfers a portion of its credit risk on certain single-family loans to private capital market investors.

Pricing for STACR 2016-DNA3:

- M-1 class was one-month LIBOR plus a spread of 110 basis points.
- M-2 class was one month LIBOR plus a spread of 200 basis points.
- M-3 class was one month LIBOR plus a spread of 500 basis points.
- B class was one month LIBOR plus a spread of 1,125 basis points.

The \$795 million STACR 2016-DNA3 offering has a reference pool of recently-acquired Single-Family mortgages with an unpaid principal balance of more than \$26.4 billion. Freddie Mac holds the senior loss risk in the capital structure, and a portion of the risk in the Class M-1, M-2, M-3, and the first loss Class B tranches.

Credit Suisse and Barclays will serve as co-lead managers and joint bookrunners. BNP Paribas, BofA Merrill Lynch, Citigroup and Nomura are co-managers, and Bonwick Capital is the selling group member.

Freddie Mac has a STACR issuance calendar to help investors plan their allocations. The calendar is available on the [Credit Risk Offerings](#) page of the company's web site at www.FreddieMac.com.

This announcement is not an offer to sell any Freddie Mac securities. Offers for any given security are made only through applicable offering circulars and related supplements, which incorporate Freddie Mac's Annual Report on Form 10-K for the year ended December 31, 2015, filed with the Securities and Exchange Commission (SEC) on February 18, 2016; all other reports Freddie Mac filed with the SEC pursuant to Section 13(a) of the Securities Exchange Act of 1934 (Exchange Act) since December 31, 2015, excluding any information furnished to the SEC on Form 8-K; and all documents that Freddie Mac files with the SEC pursuant to Sections 13(a), 13(c) or 14 of the Exchange Act, excluding any information furnished to the SEC on Form 8-K.

Freddie Mac's press releases sometimes contain forward-looking statements. A description of factors that could cause actual results to differ materially from the expectations expressed in these and other forward-looking statements can be found in the company's Annual Report on Form 10-K for the year ended December 31, 2015, and its reports on Form 10-Q and Form 8-K, filed with the SEC and available on the Investor Relations page of the company's Web site at www.FreddieMac.com/investors and the SEC's Web site at www.sec.gov.

Freddie Mac was established by Congress in 1970 to provide liquidity, stability and affordability to the nation's residential mortgage markets. Freddie Mac supports communities across the nation by providing mortgage capital to lenders. Today Freddie Mac is making home possible for one in four home borrowers and is the largest source of financing for multifamily housing. Additional information is available at FreddieMac.com, Twitter [@FreddieMac](#) and Freddie Mac's blog FreddieMac.com/blog.

The financial and other information contained in the documents that may be accessed on this page speaks only as of the date of those documents. The information could be out of date and no longer accurate. Freddie Mac does not undertake an obligation, and disclaims any duty, to update any of the information in those documents. Freddie Mac's future performance, including financial performance, is subject to various risks and uncertainties that could cause actual results to differ materially from expectations. The factors that could affect the company's future results are discussed more fully in our reports filed with the SEC.