



## Freddie Mac Prices New \$2.5 Billion Three-Year Reference Notes Security

September 28, 2017

MCLEAN, VA--(Marketwired - Sep 28, 2017) - Freddie Mac (OTCQB: FMCC) announced today that it priced its new 1.625% three-year USD Reference Notes<sup>®</sup> security due on Sept. 29, 2020. The issue, CUSIP number 3137EAEJ4, was priced at 99.819 to yield 1.687%, 9 basis points more than the yield on three-year U.S. Treasury Notes. The issue will settle on Friday, Sept. 29, 2017.

The new three-year Reference Notes security will be offered via a syndicate of dealers headed by Morgan Stanley & Co. LLC, Wells Fargo Securities, Inc. and TD Securities.

This announcement is not an offer to sell any Freddie Mac securities. Offers for any given security are made only through applicable offering circulars and related supplements, which incorporate Freddie Mac's Annual Report on Form 10-K for the year ended December 31, 2016, filed with the Securities and Exchange Commission (SEC) on February 16, 2017; all other reports Freddie Mac filed with the SEC pursuant to Section 13(a) of the Securities Exchange Act of 1934 (Exchange Act) since December 31, 2016, excluding any information "furnished" to the SEC on Form 8-K; and all documents that Freddie Mac files with the SEC pursuant to Sections 13(a), 13(c) or 14 of the Exchange Act, excluding any information "furnished" to the SEC on Form 8-K.

Freddie Mac's press releases sometimes contain forward-looking statements. A description of factors that could cause actual results to differ materially from the expectations expressed in these and other forward-looking statements can be found in the company's Annual Report on Form 10-K for the year ended December 31, 2016, and its reports on Form 10-Q and Form 8-K, filed with the SEC and available on the Investor Relations page of the company's Web site at [www.FreddieMac.com/investors](http://www.FreddieMac.com/investors) and the [SEC's website](#).

Freddie Mac makes home possible for millions of families and individuals by providing mortgage capital to lenders. Since our creation by Congress in 1970, we've made housing more accessible and affordable for homebuyers and renters in communities nationwide. We are building a better housing finance system for homebuyers, renters, lenders and taxpayers. Learn more at [FreddieMac.com](http://FreddieMac.com), Twitter [@FreddieMac](https://twitter.com/FreddieMac) and Freddie Mac's blog [FreddieMac.com/blog](http://FreddieMac.com/blog).

### **MEDIA CONTACT:**

Lisa Gagnon  
703-903-3385  
[Lisa\\_Gagnon@freddiemac.com](mailto:Lisa_Gagnon@freddiemac.com)

### **INVESTOR CONTACT:**

Sean Forde  
571-382-4090

The financial and other information contained in the documents that may be accessed on this page speaks only as of the date of those documents. The information could be out of date and no longer accurate. Freddie Mac does not undertake an obligation, and disclaims any duty, to update any of the information in those documents. Freddie Mac's future performance, including financial performance, is subject to various risks and uncertainties that could cause actual results to differ materially from expectations. The factors that could affect the company's future results are discussed more fully in our reports filed with the SEC.