



Freddie Mac Announces Results of Tender Offer for Certain STACR Notes

May 7, 2025

MCLEAN, Va., May 07, 2025 (GLOBE NEWSWIRE) -- Freddie Mac (OTCQB: FMCC) (the “Company”) today announced the tender results of its previously announced offer to purchase (the “Offer”) any and all of the STACR[®] (Structured Agency Credit Risk) Notes listed in the table below (the “Notes”). Certain of the classes of Notes subject to the Offer were issued by the applicable STACR trust identified in the table below (each, a “Trust”). Freddie Mac is the holder of the owner certificate issued by each Trust and, as a result, the sole beneficial owner of each Trust.

The Company has conducted the Offer in accordance with the conditions set forth in the Offer to Purchase dated April 30, 2025 (the “Offer to Purchase”) and related Notice of Guaranteed Delivery dated April 30, 2025 (collectively, the “Offer Documents”). Capitalized terms used but not defined in this Press Release have the meanings ascribed to such terms in the Offer Documents.

As of 5:00 p.m., New York City time, on Tuesday, May 6, 2025 (the “Expiration Time”), approximately \$1.7 billion aggregate original principal amount of the Notes had been validly tendered and not properly withdrawn as set forth in the table below:

Title of Security	STACR Trust (If applicable)	CUSIP Number (U.S. / Regulation S)	ISIN Number (U.S. / Regulation S)	Original Principal Amount	Percentage of Original Principal Amount Tendered and Accepted ¹	Original Principal Amount Tendered and Accepted ²
STACR 2016-DNA4 B	N/A	3137G0LK3 / N/A	US3137G0LK36 / N/A	\$31,000,000	88.31%	\$27,375,000
STACR 2017-DNA1 M-2	N/A	3137G0MD8 / N/A	US3137G0MD83 / N/A	\$2,860,000	0.00%	-
STACR 2017-DNA1 B-2	N/A	3137G0MY2 / N/A	US3137G0MY21 / N/A	\$11,455,000	19.64%	\$2,250,000
STACR 2017-DNA2 M-2	N/A	3137G0NX3 / N/A	US3137G0NX39 / N/A	\$1,000,000 ³	0.00%	-
STACR 2017-DNA2 B-1	N/A	3137G0PR4 / N/A	US3137G0PR43 / N/A	\$41,210,000	23.66%	\$9,750,000
STACR 2017-DNA2 B-2	N/A	3137G0PS2 / N/A	US3137G0PS26 / N/A	\$29,750,000	13.34%	\$3,970,000
STACR 2017-DNA3 M-2	N/A	3137G0QQ5 / N/A	US3137G0QQ50 / N/A	\$0 ³	0.00%	-
STACR 2017-DNA3 B-1	N/A	3137G0RJ0 / N/A	US3137G0RJ09 / N/A	\$37,677,047	0.00%	-
STACR 2017-HQA1 M-2	N/A	3137G0NE5 / N/A	US3137G0NE57 / N/A	\$11,850,000	0.00%	-
STACR 2017-HQA1 B-2	N/A	3137G0ND7 / N/A	US3137G0ND74 / N/A	\$14,500,000	0.00%	-
STACR 2017-HQA2 M-2	N/A	3137G0PU7 / N/A	US3137G0PU71 / N/A	\$550,000 ³	0.00%	-
STACR 2018-DNA1 M-2	N/A	3137G0TH2 / N/A	US3137G0TH25 / N/A	\$24,890,000	100.00%	\$24,890,000
STACR 2018-DNA2 M-2	Freddie Mac STACR Trust 2018-DNA2	35563TAB7 / N/A	US35563TAB70 / N/A	\$0 ³	0.00%	-
STACR 2018-DNA2 B-1	Freddie Mac STACR Trust 2018-DNA2	35563TAV3 / N/A	US35563TAV35 / N/A	\$6,000,000	16.67%	\$1,000,000
STACR 2018-DNA3 M-2	Freddie Mac STACR Trust 2018-DNA3	35563WAH7 / N/A	US35563WAH79 / N/A	\$8,175,000 ³	34.25%	\$2,800,000
STACR 2018-DNA3 B-1	Freddie Mac STACR Trust 2018-DNA3	35563WBD5 / N/A	US35563WBD56 / N/A	\$23,335,885	0.00%	-
STACR 2018-HQA1 B-1	N/A	3137G0UX5 / N/A	US3137G0UX55 / N/A	\$86,540,000	0.00%	-
STACR 2019-DNA4 B-2	Freddie Mac STACR REMIC Trust 2019-DNA4	35565ABE9 / U3202KBE1	US35565ABE91 / USU3202KBE11	\$87,000,000	9.06%	\$7,884,750
STACR 2019-FTR2 B-1	Freddie Mac STACR Trust 2019-FTR2	35564WBD4 / N/A	US35564WBD48 / N/A	\$27,250,000	100.00%	\$27,250,000
STACR 2019-FTR4 B-2	Freddie Mac STACR Trust 2019-FTR4	35565GAE7 / U3202TAE3	US35565GAE70 / USU3202TAE39	\$111,220,000	25.09%	\$27,900,000
STACR 2019-HQA3 B-2	Freddie Mac STACR Trust 2019-HQA3	35564XBE0 / N/A	US35564XBE04 / N/A	\$80,000,000	53.73%	\$42,984,000
STACR 2019-HRP1 B-1	Freddie Mac STACR Trust 2019-HRP1	35564RCB8 / N/A	US35564RCB87 / N/A	\$18,540,000	62.14%	\$11,520,000
STACR 2019-HRP1 B-2	Freddie Mac STACR Trust 2019-HRP1	35564RCC6 / N/A	US35564RCC60 / N/A	\$42,000,000	64.29%	\$27,000,000

STACR 2020-DNA1 B-1	Freddie Mac STACR REMIC Trust 2020-DNA1	35565HBD6 / U3198MBD5	US35565HBD61 / USU3198MBD57	\$41,125,875	0.00%	-
STACR 2022-DNA1 M-1A	Freddie Mac STACR REMIC Trust 2022-DNA1	35564KPU7 / U3201WPU5	US35564KPU78 / USU3201WPU53	\$116,868,000	12.63%	\$14,760,000
STACR 2022-DNA1 M-1B	Freddie Mac STACR REMIC Trust 2022-DNA1	35564KPV5 / U3201WPV3	US35564KPV51 / USU3201WPV37	\$45,906,500	5.38%	\$2,470,000
STACR 2022-DNA2 M-1B	Freddie Mac STACR REMIC Trust 2022-DNA2	35564KRF8 / U3201WRF6	US35564KRF83 / USU3201WRF68	\$597,000,000	78.89%	\$470,949,158
STACR 2022-DNA3 M-1A	Freddie Mac STACR REMIC Trust 2022-DNA3	35564KUW7 / U3201WUW5	US35564KUW79 / USU3201WUW54	\$672,000,000	78.55%	\$527,945,468
STACR 2022-DNA4 M-1A	Freddie Mac STACR REMIC Trust 2022-DNA4	35564KWS4 / U3201WWS2	US35564KWS40 / USU3201WWS25	\$554,000,000	84.16%	\$466,293,635
STACR 2022-HQA1 M-1B	Freddie Mac STACR REMIC Trust 2022-HQA1	35564KTB5 / U3201WTB3	US35564KTB51 / USU3201WTB37	\$35,800,889	6.52%	\$2,335,000
Total						\$1,701,327,011

1. Rounded to the nearest hundredth of a percent.
2. For STACR 2016-DNA4 B, STACR 2019-DNA4 B-2, STACR 2019-FTR2 B-1, STACR 2019-FTR4 B-2, STACR 2019-HQA3 B-2, STACR 2019-HRP1 B-1, STACR 2022-DNA1 M-1B, STACR 2022-DNA2 M-1B and STACR 2022-DNA3 M-1A, the original principal amount tendered and accepted includes \$21,510,000, \$3,016,000, \$27,250,000, \$2,800,000, \$3,244,000, \$11,520,000, \$450,000, \$41,281,000 and \$5,000,000 respectively, expected to be tendered by guaranteed delivery prior to the Guaranteed Delivery Deadline. The Guaranteed Delivery Deadline is 5:00 p.m., New York City time, on Thursday, May 8, 2025.
3. The Original Principal Amount set forth for such Notes in this table does not include the additional portion of such Notes identified in the Offer to Purchase as an Associated Eligible Series of Notes, which, upon the completion of the indicated exchange of the related ineligible securities for such Associated Eligible Series of Notes, would also become eligible to participate in the Offer.

The Settlement Date for the Notes tendered and accepted for purchase in the Offer is expected to occur on Thursday, May 8, 2025. Any Notes tendered using the Notice of Guaranteed Delivery and accepted for purchase are expected to be purchased on Monday, May 12, 2025, but payment of accrued interest on such Notes will only be made to, but not including, the Settlement Date.

BofA Securities, Inc. and Wells Fargo Securities, LLC are lead dealer managers, and CastleOak Securities, L.P. is co-dealer manager, for the Offer. For additional information regarding the terms of the Offer, please contact BofA Securities, Inc. at (980) 387-3907 (collect) or (888) 292-0070 (toll-free); or Wells Fargo Securities, LLC at (704) 410-4820 (collect) or (866) 309-6316 (toll free). Requests for the Offer Documents may be directed to Global Bondholder Services Corporation, as tender agent, at (212) 430-3774 or (855) 654-2015 (toll-free), or by email at contact@gbsc-usa.com.

This announcement does not constitute an invitation to participate in the Offer in or from any jurisdiction in or from which, or to or from any person to or from whom, it is unlawful to make such Offer under applicable securities laws or otherwise. The distribution of materials relating to the Offer, and the transactions contemplated by the Offer, may be restricted by law in certain jurisdictions where it is legal to do so. The Offer is void in all jurisdictions where it is prohibited. If materials relating to the Offer come into your possession, you are required by Freddie Mac to inform yourself of and to observe all of these restrictions. The materials relating to the Offer do not constitute, and may not be used in connection with, an offer or solicitation in any place where offers or solicitations are not permitted by law. If a jurisdiction requires that the Offer be made by a licensed broker or dealer and a dealer-manager or any affiliate of a dealer-manager is a licensed broker or dealer in that jurisdiction, the Offer shall be deemed to be made by the dealer-manager or such affiliate on behalf of Freddie Mac in that jurisdiction.

About Freddie Mac Single-Family Credit Risk Transfer

Freddie Mac's [Single-Family CRT](#) programs transfer credit risk away from U.S. taxpayers to global private capital via securities and (re)insurance policies. We founded the GSE Single-Family CRT market when we issued our first Structured Agency Credit Risk (STACR®) notes in July 2013. In November 2013, we introduced our Agency Credit Insurance Structure® (ACIS®) program. Today, CRT serves as the primary source of private capital investment in residential mortgage credit. For specific STACR and ACIS transaction data, please visit [Clarity](#), our CRT data intelligence portal.

About Freddie Mac

Freddie Mac's mission is to make home possible for families across the nation. We promote liquidity, stability and affordability in the housing market throughout all economic cycles. Since 1970, we have helped tens of millions of families buy, rent or keep their home. Learn More: [Website](#) | [Consumers](#) | [X](#) | [LinkedIn](#) | [Facebook](#) | [Instagram](#) | [YouTube](#)

MEDIA CONTACT: Fred Solomon

703-903-3861

Frederick_Solomon@freddiemac.com

