



Freddie Mac Announces Tender Offer for Any and All of Certain STACR Notes

June 7, 2022

MCLEAN, Va., June 07, 2022 (GLOBE NEWSWIRE) -- Freddie Mac (OTCQB: FMCC) today announced that it has commenced a fixed-price cash tender offer (the "Offer") for the purchase of any and all of the STACR[®] (Structured Agency Credit Risk) notes listed below (the "Notes") beginning Tuesday, June 7, 2022. Each series of Notes was issued by the STACR trust identified in the table below (each, a "Trust"). Freddie Mac is the holder of the owner certificate issued by each Trust and, as a result, the sole beneficial owner of each Trust.

Freddie Mac has engaged BofA Securities, Inc. and Citigroup Global Markets Inc. as lead dealer managers (the "Lead Dealer Managers") and CastleOak Securities, L.P. as co-dealer manager (the "Co-Dealer Manager" and, collectively with the Lead Dealer Managers, the "Dealer Managers") for the offer. Freddie Mac is offering to purchase any and all of the Notes listed in the table below. The applicable Total Consideration to be paid by Freddie Mac to holders that tender Notes accepted for purchase pursuant to the Offer will be calculated based on the original principal amount of such tendered and accepted Notes, the applicable factor, and the applicable Tender Offer Consideration identified in the table below, plus any accrued and unpaid interest under the applicable indenture upon the terms and subject to the conditions set forth in the Offer to Purchase dated June 7, 2022 (as amended from time to time, the "Offer to Purchase") and related Notice of Guaranteed Delivery dated June 7, 2022 (collectively, the "Offer Documents"). Capitalized terms used and not otherwise defined herein will have the meaning ascribed to such terms in the Offer to Purchase.

The tender offer period will commence on Tuesday, June 7, 2022, and expire at 5 p.m. New York City time on Monday, June 13, 2022 (the "Expiration Time"), unless extended. Holders must validly tender their Notes at or prior to the Expiration Time. Notes validly tendered may be withdrawn at any time at or prior to 5 p.m., New York City time, on Monday, June 13, 2022, unless extended by us, but not thereafter (except in certain limited circumstances where additional withdrawal rights are granted by us or otherwise required by law).

Holders whose Notes are purchased in the Offer will receive accrued and unpaid interest from the last interest payment date to, but not including, the Settlement Date (as defined in the Offer to Purchase) for the Notes. Freddie Mac expects the Settlement Date to occur on Wednesday, June 15, 2022. Any Notes tendered using the Notice of Guaranteed Delivery and accepted for purchase are expected to be purchased on Thursday, June 16, 2022, but payment of accrued interest on such Notes will only be made to, but not including, the Settlement Date.

STACR Trust	Series of Note	CUSIP Number	ISIN Number	Original Principal Amount	Tender Offer Consideration (per \$1,000 original principal amount)
STACR Trust 2018-DNA2	STACR 2018-DNA2 M-2	35563TAB7	US35563TAB70	\$284,955,036	\$1013.44
STACR Trust 2018-HQA2	STACR 2018-HQA2 M-2	35563XAH5	US35563XAH52	343,850,000	1,004.38
STACR Trust 2018-DNA3	STACR 2018-DNA3 M-2	35563WAH7	US35563WAH79	231,133,034	1,007.66
STACR Trust 2019-DNA1	STACR 2019-DNA1 M-2	35563KAH3	US35563KAH32	327,000,000	1,017.81
STACR Trust 2019-HQA1	STACR 2019-HQA1 M-2	35563MAH9	US35563MAH97	305,000,000	1,010.47
STACR Trust 2019-DNA2	STACR 2019-DNA2 M-2	35564LAH0	US35564LAH06	352,000,000	1,012.50
STACR Trust 2019-HQA2	STACR 2019-HQA2 M-2	35564MAH8	US35564MAH88	280,000,000	1,004.06
STACR Trust 2019-HRP1	STACR 2019-HRP1 M-2	35564RAK0	US35564RAK05	112,000,000	1,000.63

This announcement is neither an offer to buy nor a solicitation of offers to buy any of these securities. None of Freddie Mac, the Dealer Managers, or the Information Agent make any recommendation that any holder of the securities tender or refrain from tendering all or any portion of the original principal amount of such holder's securities. Holders must make their own decisions whether to tender securities, and if so, decide on the original principal amount of securities to tender.

The Offer is being made only upon the terms and subject to the conditions set forth in the Offer Documents. Copies of the Offer Documents may be obtained on Freddie Mac's website at <https://crt.freddie.mac.com/securities> or from the Information Agent for the Offer, Global Bondholder Services Corporation's website at <https://www.gbhc-usa.com/FreddieMac>, or by calling (212) 430-3774 or (855) 654-2015 (toll-free). Questions regarding the Offer may be directed to BofA Securities, Inc. at (980) 387-3907 or (888) 292-0070 (toll-free); Citigroup Global Markets Inc. at 212-733-6106 or (800) 558-3745 (toll free); CastleOak Securities, L.P. at (212) 610-5593; or Global Bondholder Services Corporation, as tender agent, at (212) 430-3774 or (855) 654-2015 (toll-free).

This announcement does not constitute an invitation to participate in the Offer in or from any jurisdiction in or from which, or to or from any person to or from whom, it is unlawful to make such Offer under applicable securities laws or otherwise. The distribution of materials relating to the Offer, and the transactions contemplated by the Offer, may be restricted by law in certain jurisdictions where it is legal to do so. The Offer is void in all jurisdictions where it is prohibited. If materials relating to the Offer come into your possession, you are required by Freddie Mac to inform yourself of and to observe all of these restrictions. The materials relating to the Offer do not constitute, and may not be used in connection with, an offer or solicitation in any place where offers or solicitations are not permitted by law. If a jurisdiction requires that the Offer be made by a licensed broker or dealer and a dealer manager or any affiliate of a dealer manager is a licensed broker or dealer in that jurisdiction, the Offer shall be deemed to be made by the dealer manager or such affiliate on behalf of Freddie Mac in that jurisdiction.

Freddie Mac makes home possible for millions of families and individuals by providing mortgage capital to lenders. Since our creation by Congress in 1970, we've made housing more accessible and affordable for homebuyers and renters in communities nationwide. We are building a better housing finance system for homebuyers, renters, lenders, and taxpayers. Learn more at FreddieMac.com, Twitter [@FreddieMac](https://twitter.com/FreddieMac), and Freddie Mac's blog FreddieMac.com/blog.

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