



Freddie Mac Prices New \$5 Billion Five-Year Reference Notes Security

September 23, 2020

McLEAN, Va., Sept. 23, 2020 (GLOBE NEWSWIRE) -- Freddie Mac (OTCQB: FMCC) announced today that it priced its new \$5 billion, 0.375% five-year USD Reference Notes[®] security due on September 23, 2025. The issue, CUSIP number 3137EAEX3, was priced at 99.699 to yield 0.436%, 17 basis points more than the yield on five-year U.S. Treasury Notes. The issue will settle on Friday, September 25, 2020.

The new five-year Reference Notes security is offered via a syndicate of dealers headed by Citigroup Global Markets Inc, Deutsche Bank Securities Inc. and Nomura Securities International Inc. Co-managers will be Academy Securities Inc, Bancroft Capital LLC, Blaylock Van LLC, CastleOak Securities LP, R. Seelaus & Co. LLC, and Siebert, Williams, Shank & Co. LLC.

This announcement is not an offer to sell any Freddie Mac securities. Offers for any given security are made only through applicable offering circulars and related supplements, which incorporate Freddie Mac's Annual Report on Form 10-K for the year ended December 31, 2019, filed with the Securities and Exchange Commission (SEC) on February 13, 2020; all other reports Freddie Mac filed with the SEC pursuant to Section 13(a) of the Securities Exchange Act of 1934 (Exchange Act) since December 31, 2019, excluding any information "furnished" to the SEC on Form 8-K; and all documents that Freddie Mac files with the SEC pursuant to Sections 13(a), 13(c) or 14 of the Exchange Act, excluding any information "furnished" to the SEC on Form 8-K.

Freddie Mac's press releases sometimes contain forward-looking statements. Forward-looking statements involve known and unknown risks and uncertainties, some of which are beyond the company's control. Management's expectations for the company's future necessarily involve a number of assumptions, judgments and estimates, and various factors could cause actual results to differ materially from the expectations expressed in these and other forward-looking statements. These assumptions, judgments, estimates and factors are discussed in the company's Annual Report on Form 10-K for the year ended December 31, 2019, and its reports on Form 10-Q and Form 8-K, which are available on the Investor Relations page of the company's Web site at www.FreddieMac.com/investors and the SEC's website at www.sec.gov. The company undertakes no obligation to update forward-looking statements it makes to reflect events or circumstances occurring after the date of this press release.

The financial and other information contained in the documents that may be accessed on this page speaks only as of the date of those documents. The information could be out of date and no longer accurate. Freddie Mac undertakes no obligation, and disclaims any duty, to update any of the information in those documents.

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