



## Freddie Mac Prices \$502 Million Multifamily Securities Offering

January 31, 2018

MCLEAN, VA--(Marketwired - Jan 31, 2018) - [Freddie Mac](#) (OTCQB: FMCC) recently priced a new offering of Structured Pass-Through Certificates that are backed by multifamily loans sold to a third party and securitized by Freddie Mac. The company expects to issue approximately \$502 million in K-I01 Certificates, which are expected to settle on or about February 13, 2018.

### K-I01 Pricing

Class	Principal/Notional Amount (mm)	Weighted Average Life (Years)	Discount Margin	Coupon	Dollar Price
A	\$502.611	1.81	16	1 mo LIBOR + 16	\$100.0000

- Co-Lead Managers and Joint Bookrunners: Wells Fargo Securities, LLC and J.P. Morgan Securities LLC
- Co-Managers: Amherst Pierpont Securities LLC and Samuel A. Ramirez & Company, Inc.

### Related Links

- The K-I01 preliminary offering circular supplement: <http://www.freddie.mac.com/mbs/data/ki01oc.pdf>
- Freddie Mac Multifamily [Investor Presentation pdf](#) [pdf]
- [Multifamily Securities Investor Access](#) database of post-securitization data from Investor Reporting Packages

The K-I01 Certificates include one senior principal and interest class. The K-I01 Certificates are backed by corresponding classes issued by the FREMF 2018-KI01 Mortgage Trust (K-I01 Trust). The K-I01 Trust will also issue certificates consisting of the Class B, Class C, Class XI, Class XE and Class R Certificates.

Freddie Mac Multifamily is a leading issuer of agency-guaranteed structured multifamily securities. K-Deals are part of the company's business strategy to transfer a portion of the risk of losses away from taxpayers and to private investors who purchase the unguaranteed subordinate bonds. K Certificates typically feature a wide range of investor options with stable cash flows and structured credit enhancement.

This announcement is not an offer to sell any securities of Freddie Mac or any other issuer. Offers for any given security are made only through applicable offering circulars and related supplements, which incorporate Freddie Mac's Annual Report on Form 10-K for the year ended December 31, 2016, filed with the Securities and Exchange Commission (SEC) on February 16, 2017; all other reports Freddie Mac filed with the SEC pursuant to Section 13(a) of the Securities Exchange Act of 1934 (Exchange Act) since December 31, 2016, excluding any information "furnished" to the SEC on Form 8-K; and all documents that Freddie Mac files with the SEC pursuant to Sections 13(a), 13(c) or 14 of the Exchange Act, excluding any information "furnished" to the SEC on Form 8-K.

Freddie Mac's press releases sometimes contain forward-looking statements. A description of factors that could cause actual results to differ materially from the expectations expressed in these and other forward-looking statements can be found in the company's Annual Report on Form 10-K for the year ended December 31, 2016, and its reports on Form 10-Q and Form 8-K, filed with the SEC and available on the Investor Relations page of the company's Web site at <http://www.freddie.mac.com/investors/> and the SEC's Web site at <https://www.sec.gov/>.

Freddie Mac makes home possible for millions of families and individuals by providing mortgage capital to lenders. Since our creation by Congress in 1970, we've made housing more accessible and affordable for homebuyers and renters in communities nationwide. We are building a better housing finance system for homebuyers, renters, lenders and taxpayers. Learn more at [FreddieMac.com](#), Twitter [@FreddieMac](#) and Freddie Mac's blog [FreddieMac.com/blog](#).

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